

Pre-Session: GIFT Nifty hints a negative start; Asia mixed!!

- Indian benchmark indices Sensex and Nifty are expected to open on a weak note on July 16, as indicated by GIFT Nifty, which was trading around 25,178.50 earlier this morning. Market sentiment today is likely to be shaped by several key factors, including Q1 earnings, US President Donald Trump's tariff move on Indonesia, US June inflation data, institutional investment trends, developments in the primary market, and subdued global cues. On July 15, the indices broke a four-day losing streak, with the Nifty closing near the 25,200 mark, supported by India's June retail inflation cooling to a 77-month low of 2.1 percent.
- On Tuesday, the 30-share benchmark index ended at 82570.91 up by 317.45 points or by 0.39 % and then NSE Nifty was at 25195.8 up by 113.5 points or by 0.45 %.
- On the global front, Asia-Pacific markets were trading mixed on Wednesday after US President Donald Trump announced a preliminary trade agreement with Indonesia. Nikkei was up 0.11 per cent, while the broader Topix was flat with a negative bias. Kospi declined 0.53 per cent, and the ASX 200 was down 0.73 per cent. Investors are also eyeing Indonesia's central bank policy decision due later in the day. On Wall Street, the S&P 500 closed 0.4 per cent lower at 6,243.76, while the Dow Jones Industrial Average dropped 436.36 points, or 0.98 per cent, to finish at 44,023.29. The Nasdaq Composite bucked the trend, gaining 0.18 per cent to close at 20,677.80.
- Back home, Top traded Volumes on NSE Nifty – Eternal Ltd. 35090527.00, Tata Steel Ltd. 17993051.00, HCL Technologies Ltd. 14685607.00, Jio Financial Services Ltd. 12753151.00, Bharat Electronics Ltd. 11971127.00, On NSE, total number of shares traded was 420.33 Crore and total turnover stood at Rs. 96302.03 Crore. On NSE Future and Options, total number of contracts traded in index futures was 92278 with a total turnover of Rs. 17764.16 Crore. Along with this total number of contracts traded in stock futures were 1147153 with a total turnover of Rs. 79039.90 Crore. Total numbers of contracts for index options were 64229100 with a total turnover of Rs. 12198244.99 Crore. and total numbers of contracts for stock options were 5275796 with a total turnover of Rs. 377013.90 Crore.
- The FII's on 15/07/2025 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 18434.26 Crore and gross debt purchased stood at Rs. 60.95 Crore, while the gross equity sold stood at Rs. 19223.58 Crore and gross debt sold stood at Rs. 325.09 Crore. Therefore, the net investment of equity and debt reported were Rs. -789.32 Crore and Rs. -264.14.

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